

Smart View Ad Hoc Dimension Members in CalRptg

Scenario

Enter a member name and click Finish

- Scenario
 - Actual
 - Operating Budget
 - Forecast
 - Temp_Budget
 - Perm_Budget
 - Encumbrance

Version

Enter a member name and click Finish

- Version
 - Final
 - Working
 - Initial
 - PriorMnth
 - Planner Submission
 - Q1 Submission
 - Q2 Submission
 - Q3 Submission
 - What If
 - Revisions

Year

Enter a member name and click Finish

- Year
 - 2010-11
 - 2011-12
 - 2012-13
 - 2013-14
 - 2014-15
 - 2015-16
 - 2016-17
 - 2017-18
 - 2018-19
 - 2019-20
 - 2020-21
 - 2021-22

Period

Enter a member name and click Finish

- Period
 - Period 0
 - YearTotal
 - Quarter 1
 - July
 - August
 - September
 - Quarter 2
 - October
 - November
 - December
 - Quarter 3
 - January
 - February
 - March
 - Quarter 4
 - April
 - May
 - June

Time_Series

Enter a member name and click Finish

- Time_Series
 - Periodic (\$)
 - Quarter-to-Date (\$)
 - Year-to-Date (\$)
 - Inception-to-Date (\$)
 - TS_InThousands
 - Periodic (000s)
 - QTD (000s)
 - YTD (000s)
 - ITD (000s)
 - TS_InMillions
 - Periodic (000,000s)
 - QTD (000,000s)
 - YTD (000,000s)
 - ITD (000,000s)

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The screenshot shows the 'Account' dimension interface. At the top, there is a search bar with the text 'Enter a member name and click Find.' Below the search bar, the 'Account' member is selected and highlighted in blue. The main area displays a hierarchical tree structure of account members. The tree starts with 'Account' and branches into several categories: 'Primary Account Hierarchy', 'CalPlan Accounts', 'Change in Net Assets - Pos/(Neg)', 'Net Operating Surplus/(Deficit)', 'Total Revenue & Transfers', 'Total Expenses', 'Total Compensation', 'Total Non Compensation', 'Adjustment: Compensation - Plan', 'Adjustment: Total Expenses - Plan', 'Changes in Fund Balance - Pos/(Neg)', 'Beginning Balance', 'Ending Balance', 'Balance Sheet', 'Provision Accounts', 'Statistical Accounts', 'Alternate Account Hierarchy', 'Recharge Hierarchy', 'Misc Hierarchy', and 'Unknown Account Hierarchy'. Each node in the tree has a small icon to its left, indicating it can be expanded or collapsed.

The screenshot shows the 'Fund' dimension interface. At the top, there is a search bar with the text 'Enter a member name and click Find.' Below the search bar, the 'Fund' member is selected and highlighted in blue. The main area displays a hierarchical tree structure of fund members. The tree starts with 'Fund' and branches into several categories: 'Total Funds', 'Current Funds', 'Unrestricted', 'Restricted', 'Non-Current Funds', 'Alternate Fund Hierarchy', and 'No Fund'. The 'Current Funds' member is selected and highlighted in blue. Under 'Current Funds', there are sub-members: 'Unrestricted Funds', 'Designated', 'Restricted', 'Restricted Gift Funds', 'Restricted Endowments and FFEs Funds', 'Contracts and Grants', and 'New Current Funds Not C&G'. Under 'Non-Current Funds', there are sub-members: 'Current Funds Excluding C&G' and 'Current Funds and Agency Funds'. Each node in the tree has a small icon to its left, indicating it can be expanded or collapsed.