

CalPlan vs. CalRptg Historical Actual Data Differences

The below chart further clarifies historical actual data differences between CalPlan and CalRptg:

Changes to Accounts	CalPlan vs. CalRptg	Actuals: prior to 2012–13	Actuals: 2012–13 and going forward	Additional notes
7xxxx: OPERATING TRANSFERS	CalRptg + CalPlan	To facilitate budgeting in FY11 & FY12, “Operating Transfers” data was created in CalPlan and CalRptg based upon the temp budget and seeded to Actuals (and Forecast).	Contains data at the department chartstring level in Current funds. There are no differences between CalRptg and CalPlan in Actuals for FY2012-13 and going forward.	N/A
3xxxx: FUND BALANCE	CalRptg	Contains data at central campus chart string level.	Contains data at the department chartstring level in Current funds.	Campus units should be unaffected by the difference in historical data.
	CalPlan	Does not contain data	There are no differences between CalRptg and CalPlan in Actuals for FY2012-13 and going forward	

Details can be found in page 8 of the ***BAIRS/CalPlanning Crosswalk*** document on the CalPlanning website. Navigate to the General CalPlanning References Job Aids using the following path: **Home > Projects > CalPlanning > Reference > BAIRS to CalPlanning Crosswalk.pdf**

Questions:

Please contact your **Outreach Partner** or **UPM** with questions; or the CalPlanning Help Desk at **(510) 664-9000** Option 2 or by email at calplanhelp@berkeley.edu for system support.